The Value and Impact of



Health Center Partners of Southern California

The 17 HCP member Community Health Centers
(located in San Diego, Riverside and Imperial counties)
provide tremendous value and impact to the
communities they serve through the CARE FOR
VULNERABLE POPULATIONS, SAVINGS TO THE SYSTEM,
ECONOMIC STIMULUS, and STATE-OF-THE-ART
PRACTICES and INTEGRATED CARE with a focus on
MANAGING CHRONIC CONDITIONS, PREVENTATIVE
CARE, and QUALITY HEALTH OUTCOMES.

This report highlights their 2019 savings and contributions.

SAVINGS TO THE SYSTEM



24%

LOWER COSTS FOR HEALTH CENTER MEDICAID PATIENTS



\$1.5 Billion

SAVINGS TO MEDICAID



\$1.8 Billion

SAVINGS TO THE OVERALL HEALTH SYSTEM

ECONOMIC STIMULUS



12,958
TOTAL JOBS

7,021

HEALTH CENTER JOBS

5,937

OTHER JOBS

in the community



\$2.2 Billion

TOTAL ECONOMIC IMPACT of current operations

\$1.1 Billion

DIRECT HEALTH
CENTER SPENDING

\$1.1 Billion

COMMUNITY SPENDING



\$274 Million

REVENUES

\$68 Million

STATE & LOCAL TAX REVENUES

\$206 Million

FEDERAL TAX REVENUES

CARE FOR VULNERABLE POPULATIONS



917,118

PATIENTS SERVED

3,943,905 4%

PATIENT VISITS

4-YEAR PATIENT GROWTH

95% of patients are **LOW INCOME**

260,552 of patients are CHILDREN & ADOLESCENTS

75% of patients identify as an ETHNIC OR RACIAL MINORITY

1% of patients are **VETERANS**

3% of patients are AGRICULTURAL WORKERS

4% of patients are **HOMELESS**

INTEGRATED CARE



690,685patients received
MEDICAL care



334,730 patients received **DENTAL** care



51,208 patients received BEHAVIORAL HEALTH care



21,327 patients received VISION care



98,948 patients received at least one **ENABLING SERVICE** to overcome barriers to care

Patients also received non-clinical services to connect them to community resources such as HOUSING, JOB TRAINING, AND CHILD CARE

MANAGING CHRONIC CONDITIONS



22,914patients were diagnosed with **ASTHMA**



15,743 patients were diagnosed with CORONARY ARTERY DISEASE



57,386 patients were diagnosed with **DIABETES**



89,177 patients were diagnosed with **HYPERTENSION**

PREVENTIVE CARE



92,187 children attended WELL-CHILD VISITS



229,989 patients received

IMMUNIZATIONS and SEASONAL FLU

STATE-OF-THE-ART PRACTICES



100% of health centers have installed and currently use an ELECTRONIC HEALTH RECORD (EHR)

85% of health centers are currently participating in the Centers for Medicare and Medicaid Services EHR INCENTIVE PROGRAM "MEANINGFUL USE"



44% of health centers are using TELEHEALTH TO PROVIDE REMOTE CLINICAL CARE SERVICES

QUALITY HEALTH OUTCOMES

100% of health centers met or exceeded at least one
HEALTHY PEOPLE 2020 GOAL FOR CLINICAL PERFORMANCE







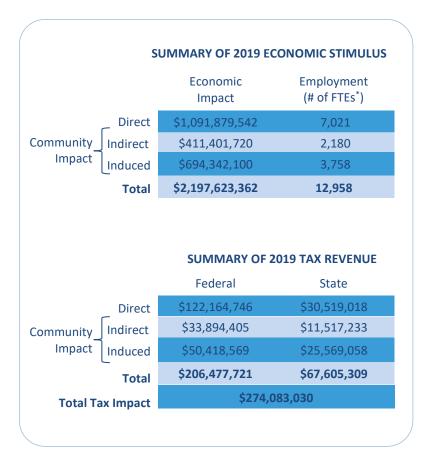
Capital Link prepared this Value & Impact report using 2019 health center audited financial statements and Uniform Data System information. Economic impact was measured using 2019 IMPLAN Online.



Health Center Partners of Southern California

REFERENCES AND DATA SOURCES

- Savings to the System: Nocon et al. Health Care
 Use and Spending for Medicaid Enrollees in
 Federally Qualified Health Centers Versus Other
 Primary Care Settings. American Journal of Public
 Health: November 2016, Vol. 106, No. 11, pp.
 1981-1989.
- Economic Stimulus: Economic impact was measured using 2019 IMPLAN Online from IMPLAN Group LLC, IMPLAN System (data and software), 16905 Northcross Dr., Suite 120, Huntersville, NC 28078, www.IMPLAN.com. Learn more at www.caplink.org/how-economic-impactis-measured.
- "Low Income" refers to those who earn below 200% of federal poverty level guidelines.
- Care for Vulnerable Populations, Integrated Care, Managing Chronic Conditions, State-of-the-Art Practices: Bureau of Primary Health Care, HRSA, DHHS, 2019 Uniform Data System. Note: UDS data collection for telehealth began in 2016.
- Quality Health Outcomes: Bureau of Primary Health Care, HRSA, DHHS, 2019 Uniform Data System, and relevant Healthy People 2020 targets at www.healthypeople.gov/2020/data-search.
- Full-Time Equivalent (FTE) of 1.0 is equivalent to one full-time employee. In an organization that has a 40-hour work week, an employee who works 20 hours per week (i.e., 50 percent of full time) is reported as "0.5 FTE." FTE is also based on the number of months the employee works. An employee who works full time for four months out of the year would be reported as "0.33 FTE" (4 months/12 months).



ACKNOWLEDGEMENTS

This report was created by Capital Link and funded by Health Center Partners of Southern California for its members.

Capital Link is a non-profit organization that has worked with hundreds of health centers and primary care associations for over 25 years to plan for sustainability and growth, access capital, improve and optimize operations and financial management, and articulate value. We provide an extensive range of services, customized according to need, with the goal of strengthening health centers—financially and operationally—in a rapidly changing marketplace. Capital Link maintains a database of nearly 15,000 health center audited financial statements from 2005 to 2019, incorporating approximately 85% of all health centers nationally in any given year. This proprietary database is the only one of its kind as it exclusively contains health center information and enables us to provide information and insights tailored to the industry. For more information, visit us at www.caplink.org.

Health Center Partners of Southern California

HCP MEMBERS INCLUDED IN THIS ANALYSIS

- 1. Borrego Health
- 2. Clinicas de Salud Del Pueblo, Inc.
- 3. Community Health Systems, Inc.
- 4. Imperial Beach Community Clinic
- 5. Indian Health Council, Inc.
- 6. La Maestra Community Health Centers
- 7. Mountain Health (now SY Health)
- 8. Neighborhood Healthcare
- 9. Planned Parenthood of the Pacific Southwest
- 10. Samahan Health Centers
- 11. San Diego American Indian Health Center
- 12. San Diego Family Care
- 13. San Ysidro Health
- 14. Southern Indian Health Council, Inc.
- 15. Sycuan Medical/Dental Center
- 16. TrueCare
- 17. Vista Community Clinic

^{**}Village Family Health Center – additional IHP member included in the report.