The Value and Impact of

Health Center Partners of Southern California



Seventeen Health Center Partners of Southern California health center members provide tremendous value and significant impact to the communities they serve through CARE FOR VULNERABLE POPULATIONS, SAVINGS TO THE SYSTEM, ECONOMIC STIMULUS, STATE-OF-THE-ART PRACTICES, and INTEGRATED CARE with a focus on MANAGING CHRONIC CONDITIONS, PREVENTATIVE CARE, and QUALITY HEALTH OUTCOMES. They have also played a critical role in PANDEMIC RESPONSE, providing testing, vaccination, and care, both in-person and virtually, bolstering the public health infrastructure in their communities.

This report highlights their **2021 savings and contributions**, as well as pandemic response data through **December 30, 2022.**



Economic Stimulus



13,992 Total Jobs

8,047 Health Center Jobs 5,945 Other Jobs



\$2.3 B
Total Economic
Impact
of current operations

\$1.2 BCommunity Spending

\$1.1 B
Direct Health Center
Spending



\$347 M Annual Tax Revenues

\$86 M State & Local Tax Revenues

\$261 MFederal
Tax Revenues



Savings to the System

22%

Lower Costs for Health Center Medicaid Patients



\$1.0 B

Savings To Medicaid



\$1.4 B

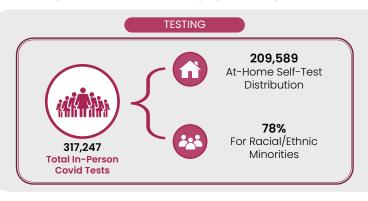
Savings to the Overall Health System

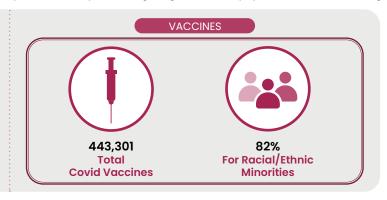




Pandemic Response

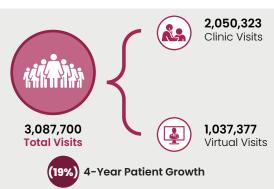
Federally Qualified Health Centers play a critical public health role in pandemic response, targeting vulnerable populations and delivering:

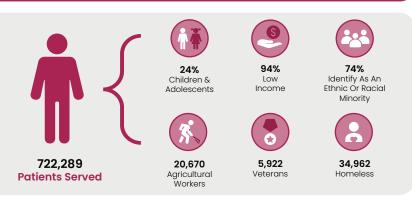






Care for Vunerable Patients





Health Center Partners of Southern California





Integrated Care



642,973
Patients Received
Medical Care



129,041 Patients Received Dental Care



18,642 Patients Received Vision Care



43,424
Patients Received
Behavioral
Health Care



4,055
Patients Received
Substance Use Disorder
Services



Patients Received At Least One Enabling Service To Overcome Barriers To Care



Managing Chronic Conditions



18,464 Patients With Asthma



13,910 Patients With Heart Disease



2,978 Patients With HIV



59,152 Patients With Diabetes



71%
Patients With
Diabetes
Controlled



84,670 Patients With Hypertension



57%
Patients With
Hypertension
Controlled



Preventive Care



72,883 Children Attended Well-Child Visits



156,841
Patients Received
Immunizations And
Seasonal Flu Vaccines



State-of-the-Art Practices



50% Health Centers Providing Pharmacy Services



81% Health Centers Providing Telehealth Care



4% Yearly Growth In Telehealth Visits

Summary of 2021 Economic Impact and Tax Revenue

		Employment (# of FTEs)	Economic Impact	State & Local Tax Revenues	Federal Tax Revenues
Community Impact	Direct	8,047	\$1,111,065,864	\$38,254,389	\$170,681,455
	Indirect	2,029	\$390,828,505	\$12,469,388	\$32,313,871
	Induced	3,916	\$817,097,818	\$35,670,593	\$57,583,156
	Total	13,992	\$2,318,992,188	\$86,394,370	\$260,578,482

\$346,972,852

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References and Data Sources

- Savings to the System: Nocon et al. Health Care Use and Spending for Medicaid Enrollees in Federally Qualified Health Centers Versus Other Primary Care Settings. American Journal of Public Health: November 2016, Vol. 106, No. 11, pp. 1981–1989.
- Economic Stimulus: Economic impact was measured using 2021 IMPLAN Online from IMPLAN Group LLC, IMPLAN System (data and software), 16905 Northcross Dr., Suite 120, Huntersville, NC 28078, www.implan.com. Learn more at www.caplink.org/how-economic-impact-is-measured.
- "Low Income" refers to those with earnings at or below 200% of federal poverty guidelines.
- Care for Vulnerable Populations: Bureau of Primary Health Care, HRSA, DHHS, 2021 Uniform Data System.
- Full-Time Equivalent (FTE) of 1.0 is equivalent to one full-time employee. In an organization that has a 40-hour work week, an employee who works 20 hours per week (i.e., 50 percent of full time) is reported as "0.5 FTE." FTE is also based on the number of months the employee works. An employee who works full time for four months out of the year would be reported as "0.33 FTE" (4 months/12 months).
- COVID tests and vaccines data comes from data reported by health centers from the HRSA Health
 Center COVID-19 Survey. Learn more at https://bphc.hrsa.gov/emergency-response/coronavirus-health-center-data.

Acknowledgments

This report was created by Capital Link and funded by **Health Center Partners of Southern California** for its members.

Capital Link is a non-profit organization that has worked with hundreds of health centers and primary care associations for over 25 years to plan for sustainability and growth, access capital, improve and optimize operations and financial management, and articulate value. We provide an extensive range of services, customized according to need, with the goal of strengthening health centers—financially and operationally—in a rapidly changing marketplace.

Capital Link maintains a database of over 16,000 health center audited financial statements from 2005 to 2021, incorporating nearly 85% of all health centers nationally in any given year. This proprietary database also includes UDS data from 2005 through 2021, enabling us to provide information and insights tailored to the industry.

For more information, visit us at www.caplink.org.



Health Centers Included in This Analysis

- 1. Borrego Health
- 2. Community Health Systems, Inc.
- 3. Imperial Beach Community Clinic
- 4. Indian Health Council * (data not included)
- 5. Innercare
- 6. La Maestra Community Health Centers
- 7. Neighborhood Healthcare
- 8. OpSAM
- 9. Planned Parenthood of the Pacific Southwest

- 10. San Diego American Indian Health Center
- 11. San Diego Family Care
- 12. San Ysidro Health
- 13. Southern Indian Health Council, Inc.
- 14. Sycuan Medical-Dental Center
- 15. TrueCare
- 16. Village Family Health Center
- 17. Vista Community Clinic

